

Referral Form

Referral Source: Self Other

Is the client consenting to this referral being made?	Yes	No	Non-instructed Advocacy*
Is the client happy to be contacted?	Yes	No	Non-instructed Advocacy*
I, the Client, consent to Sage collecting, using and storing my personal information to provide me with the service I have requested ¹			
	Yes	No	Non-instructed Advocacy*
*Please only tick non-instructed advocacy if the client has been supported to understand why a referral is being made and why their information needs to be recorded, but is unable to give his/her consent.			
Date of referral:			

Client information:

Name:	
Current Address:	Previous Address (If different):
D.O.B:	Phone:
Email:	

Reason for referral – Presenting Issue(s) (Please tick where applicable)

(Inter)personal issues – family/social	<input type="checkbox"/>	Barriers to Supported Decision-Making	<input type="checkbox"/>	Transition / Discharge issues	<input type="checkbox"/>
Query abuse	<input type="checkbox"/>	Legal	<input type="checkbox"/>	Financial	<input type="checkbox"/>
Patient Advocacy	<input type="checkbox"/>	Access to services	<input type="checkbox"/>	Other	<input type="checkbox"/>
Other (Please describe)					

Details of presenting issue(s):

What action (if any) has been taken in relation to the presenting issues?

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Significant People (Family Members/Friends/Professionals). Only provide personal information if the person has consented to share the information with Sage Advocacy

Relationship with client:

Details of person making referral (if different from above):

Name:	
Organisation:	Address:
Relationship with Client:	Phone:
	Email:
Signed:	Date:
I, the Referrer, consent to Sage collecting, using and storing my personal information to provide the service I have requested ¹ Yes No	

Please click the green box to submit form to us

Submit Now

¹ Personal data will be processed by Sage if it is carried out with the person's explicit consent, or it is necessary to protect the vital interests of the person where the person is unable to give consent. Sage is compliant with the General Data Protection Regulation and ensure that information gathered is used fairly and for the purpose intended. Any information gathered is kept safely, securely and privately. The information gathered will not be passed on to anyone else without the explicit permission of the service user. The only exception is if we are required to do so by law or to protect the service user or someone else from serious harm. The service user can request to see their information at any time, or request to withdraw their information.

GDPR available online at http://ec.europa.eu/justice/data-protection/reform/files/regulation_oj_en.pdf